

Quotation form for pension / Page 1

Private pension insurance with monthly savings rate

First we have a question on our own account: How did you find about us?

Google Facebook Radio Newspaper:
Other

Insurance holder / person to insure:

Name
Surname
Email
Phone
Fax

General questions:

Date of birth
Gender Male Female
Nationality
Resident in Spain Yes No
Profession
State Self-employed Employed

Address:

Street / No
Postcode Town

Monthly investment €
or
Target monthly pension €
Investment duration Years
Method of payment Yearly Half yearly
 Quarterly Monthly

Provision for surviving dependants:
 Important Not so important
Disability supplement:
 Yes No
Premium dynamics per year:
 3% 5% None

I agree with the privacy policy of Iberia Insurance Brokers, for further details, see www.iberiainsurancebrokers.co.uk/privacy-policy

Date

Signature

Please return this form to:

IBERIA INSURANCE BROKERS
info@iberiainsurancebrokers.co.uk
Gran Via Puig des Castellet 1
07180 Santa Ponsa, Majorca, Spain

Phone: 0034 - 900 52 58 90 - 0034 - 971 - 69 90 96

Please feel free to call us for a personal advice!

Remarks:

Quotation form for pension / Page 2

Private pension insurance for one-off payments and start of retirement in the future or immediately commencing pension payment

First we have a question on our own account: How did you find about us?

Google Facebook Radio Newspaper:

Other

Insurance holder / person to insure:

Name

Surname

Email

Phone

Fax

General questions:

Date of birth

Gender Male Female

Nationality

Resident in Spain Yes No

Profession

State Self-employed Employed

Address:

Street / No

Postcode Town

One-time investment amount: €

Duration of the pension payment:

For a lifetime or Years

Investment period / start of pension payment:

Immediate start or Years

Provision for surviving dependants

Important Not so important

Disability supplement:

Yes No

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